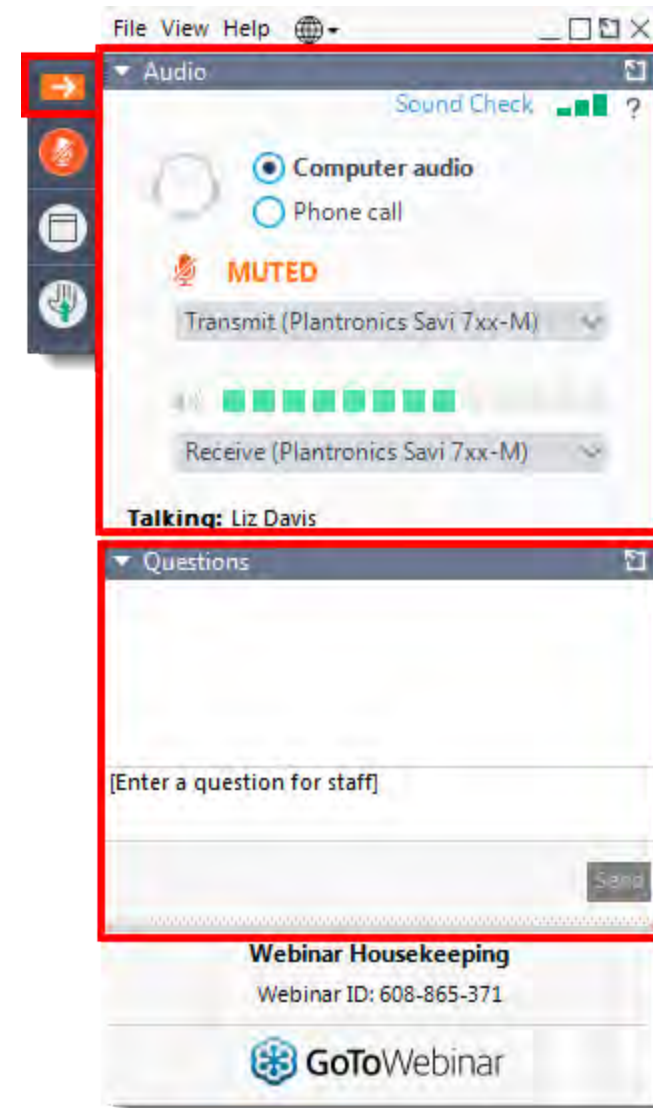


While we wait – audio instructions

1. Select the *Audio* section of the GoToWebinar control panel
2. Select *Computer audio* or *Phone call*
3. To submit a question or comment, type it in the Questions panel





Forms overview

May 9, 2019

Employer Education Sessions



- 1 Employee Enrolment
- 2 Contributions
- 3 Data Reporting
- 4 **Publications / Resources**

Agenda

- Where to find the forms
- Frequently used forms and best practices
- Upcoming changes to forms
- Prior year adjustment process

Where to find the forms

Where to find the forms

The screenshot shows the CAAT Pension Plan website. At the top, there is a navigation bar with 'Members', 'Retired Members', 'Employers', and 'Investments'. A search bar is on the right. The main content area is titled 'Employer Manual'. Below the title, there are buttons for 'View', 'Edit', 'Translate', 'Revisions', and 'Unpublish'. A section titled 'Looking for the Administration Manual?' contains text explaining the replacement of the old manual with the new 'Employer Manual'. A link for 'Employer Manual' is highlighted with a red box. Below this, there is a graphic of the 'EMPLOYER MANUAL' book and a 'contact us' link. On the right side, there is a 'S-Doc Log in' button and an 'Employer News' section with a 'More news' button.



The screenshot shows the 'EMPLOYER MANUAL' Contents page. The page title is 'EMPLOYER MANUAL' with the subtitle 'A resource for CAAT Plan administrators'. There are tabs for 'Contents' and 'Glossary'. A table of contents lists various topics: Welcome, Getting Started, Whats New, Income Tax, Enrolment, Contributions, Service and Earnings, Leaves and Pension Purchases, Transfers, Disability, Marriage Breakdown, Termination, Working past age 65, Retirement, Death, Member/Non-Member monthly data, Sponsors' request for data, Forms, and Calculators and Spreadsheets. The 'Forms' link is highlighted with a red box. On the right side, there is a 'You are here: Forms' breadcrumb and a 'Forms' section header. Below this, there is a list of instructions: 'Find the forms you need in the list below.' followed by three bullet points: 'Return to this page often and ensure you are using the most recent forms.', 'Signature fields can not be filled in electronically. Print completed forms for signing.', and 'Scan completed and signed forms and use S-Doc to submit them to the Plan.' Below the instructions, there is a link for 'French forms' and a list of form categories: 'Enrolment forms', 'Leave, Purchase and Transfer forms', 'Benefit Application forms', 'Change of Information forms', and 'Disability forms'.

Where to find the forms

The screenshot shows the CAAT Pension Plan website. At the top left is the CAAT logo. In the top right corner, there are links for 'About Us', 'News', and 'Français'. Below the logo is a navigation bar with buttons for 'Members', 'Retired Members', 'Employers', and 'Investments'. The 'Employers' button is highlighted with a red box. To the right of the navigation bar is a search bar. Below the navigation bar, the page is titled 'Employers'. On the left side, there is a list of links: 'Employer News', 'Employer Update Sessions', 'Employer Education Guide', 'Employer Manual', 'Service Level Standards', 'S-Doc How-to Guide', and 'Order pension publications'. In the center, there is a large banner for the 'Employer Manual!' with a 'Launch the manual' button. Below the banner, there are sections for 'Calculators' (with a 'Spreadsheets' button), 'Pension run dates', 'Forms' (with a 'Forms' button highlighted in a red box), and 'Rates at a glance' (with a 'Rates' button). On the right side, there is an 'S-Doc Log in' button, an 'Employer News' section with a 'More news' button, and an 'EMPLOYER MANUAL' section with a link to 'A resource for CAAT Plan administrators' and a 'PA Calculator' button.

Frequently used forms and best practices

Enrolment form

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Full-Time Employees Pension Plan Enrolment

Note: Date format is dd-mmm-yyyy for all date fields

Employer Name _____

A Member Section – please fill in your personal information

Last Name _____ First Name _____ Initial _____ Social Insurance Number _____

Date of Birth _____ Sex (M/F) _____ Language Preference _____ Email Address _____
 English French

Mailing address _____

B Marital status – your spouse is the person to whom you are legally married or in a common-law relationship. Common-law, for the purposes of the CAAT Pension Plan means a couple that has been living together for at least three years (or less if the couple has children)

Single Married Common-Law Widowed Divorced Separated

Spouse Last Name _____ Spouse First Name _____ Sex (M/F) _____ Spouse date of birth _____ Date of marriage/ Start of common Law _____

C Pre-retirement death benefit and Designated Beneficiaries – use this section to name your designated beneficiaries

The CAAT Pension Plan pays a pre-retirement death benefit if you die before you retire. Your designated beneficiaries can only receive the pre-retirement death benefit if you do not have an eligible spouse on the date of your death. You should name as your designated beneficiaries the person or persons who you would like to receive the pre-retirement death benefit in the event that you do not have an eligible spouse on the date of your death. If you do not have an eligible spouse on the date of your death and have not named any designated beneficiaries, the pre-retirement death benefit will be paid to your estate. Nevertheless, if you do not have an eligible spouse, but have eligible children on the date of your death (dependent children, under age 18), they receive a children's pension and the pre-retirement death benefit paid to your designated beneficiaries or estate will be correspondingly reduced.

The CAAT Pension Plan considers your spouse to be the eligible spouse for the pre-retirement death benefit if:

- You and your spouse are living together at the time of your death (in other words, not living "separate and apart"), and
- Your spouse has not waived pre-retirement death benefits.

Please refer to the CAAT Plan's website (www.caatpension.on.ca) for more details on the pre-retirement death benefit, eligible spouse. If you want to name more than 3 beneficiaries, please attach an additional form. The total % share should add to 100%.

Designated Beneficiary Full Name	Date of Birth	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____

D Employment/Membership Status

Are you currently employed at another College or related employer?
 No Yes If yes, indicate other employer(s): _____ Status at other employer _____

Are you already a member of the CAAT Pension Plan?
 No Yes If yes, indicate other employer(s): _____

E Member Signature

I confirm that the information provided on this form is correct. I authorize the Plan and its agents to collect, share and use my personal information as may be needed for the purposes of calculating and paying pension benefits and activities related to the administration of the Plan. Personal information is collected, used and maintained by the Plan in accordance with its privacy policy available at www.caatpension.on.ca.

 Member Signature

 Date

F Employment Information – this information is to be completed by your employer

Plan design D8prime

Date of Hire _____ Enrolment Date _____ Employee Group (if applicable) Indicate the _____
 Administration Faculty

Employer signature

 Employer HR Representative (Print)

 Employer HR Representative Signature

 Date

CAAT Pension Plan 250 Yonge Street, Suite 2900, Toronto ON M5B 2L7 Tel: 416.673.9000 Toll Free: 1.866.350.2228 Fax: 416.673.9028 www.caatpension.on.ca
 ENR-100-11.10-E Employer: Please send a copy of this form to the CAAT Plan via 5-DCC

Note: Date format is dd-mmm-yyyy for all date fields

Ensure date format is correct in all date fields
 Date example: 12-JUN-2019

Ensure member has signed the form

E Member Signature

I confirm that the information provided on this form is correct. I authorize the Plan and its agents to collect, share and use my personal information as may be needed for the purposes of calculating and paying pension benefits and activities related to the administration of the Plan. Personal information is collected, used and maintained by the Plan in accordance with its privacy policy available at www.caatpension.on.ca.

Member Signature

Date

Employer signature

Employer HR Representative (Print)

Employer HR Representative Signature

Date

Ensure date format is correct in all date fields
 Date example: 12-JUN-2019

Leave forms

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Leave notification and purchase request
within six months from end of leave
Unpaid Leave of Absence

Before the start of the leave, the member was earning a pension under: DBprime DBplus Note: Date for

This is a leave start/stop notification: Complete sections A-D for an Unpaid Leave of Absence (including layoff or grievance).
 This is a purchase request: Complete sections E-H for the purchase of an Unpaid Leave of Absence within six months of return to work.

Data has been revised – use for any data changes Employer: _____
 Date of revision: _____ Employer representative initials: _____

A Member information

Last name _____ First name _____ Initial _____
 Date of birth _____ Phone number _____ Email _____
 Mailing address _____

B Leave start

Leave type
 Unpaid Leave of Absence Grievance Layoff

Active period start date (The first work day of the first pay period worked in the year, before the leave) _____ Active period end date (The last work day before the leave started) _____ Leave start date (The first day of leave) _____

If the member is in DBprime, provide earnings, contributions and service:
 Please provide the earnings, basic contributions, and service information below for the active period entered above.
 If reporting additional leaves for a member who has already had a leave in the calendar year, the earnings reported should start from the most recent return-to-work day to the work day before the leave starts.

Basic pensionable earnings Do not include lump sum payments	\$ _____ Lump sum	\$ _____ Annual salary rate (Immediately prior to leave)	\$ _____
Basic contributions	\$ _____ RCA contributions	\$ _____ Pensionable service	_____

If the member is in DBplus, provide earnings and contributions:

T4 earnings Do not include taxable benefits	\$ _____ Basic contributions	\$ _____
--	------------------------------	----------

C Purchase information and employer signature

The member may choose to complete this purchase within six months of the leave's end date. In this case, the cost of the purchase will be two times the regular contributions that would have been in effect during the period of the leave based on the member's deemed earnings during that time. To purchase this period the member must complete section E of this form and give it to the Employer to begin the purchase process. After six months, the member retains the right to make a purchase of a past leave any time before he or she terminates employment. For more information, see the CAAT Pension Plan website.

Employer Signature
 I will provide a copy of this form to the member and to the CAAT Pension Plan.

Employer representative name _____ Employer representative signature _____ Date _____

CAAT Pension Plan 230 Yonge Street, Suite 2500, Toronto, ON M5B 2L7 Tel: 416.673.9000 Toll Free: 1.866.330.2228 Fax: 416.673.9038 www.caatpension.on.ca
 LTSP-270-19-E

Note: Date format is dd-mmm-yyyy for all date fields

Ensure date format is correct in all date fields
Date example – 12-JUN-2019

This is a leave start/stop notification: Complete sections A-D for an Unpaid Leave of Absence (including layoff or grievance).
 This is a purchase request: Complete sections E-H for the purchase of an Unpaid Leave of Absence within six months of return to work.

Ensure the correct box is checked:

- Check first box when member starts leave
- Check second box if member wants to make a purchase

Change of Employment form

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Change of Employment

Please complete all applicable sections of this form

Member is currently earning a pension under: DBprime DBplus

Employer Name _____

Note: Date format is dd-mmm-yyyy for all date fields

A Member Information

Last Name _____ First Name _____ Initial _____ Social Insurance Number _____ Date of Birth _____

B Change of plan design

Member's plan design has changed

New plan design: _____ End date of previous plan: _____

DBprime DBplus

C Change of employment information

Member's employment type has changed

New employment type: _____ End date of previous type: _____

Full-time OTRFT

Member's employee group has changed

Change of employee group

Administration Faculty Support

Corrections to Members' date of hire or enrolment date

Hire Date on File _____ Revised Hire Date _____

D Earnings, Contributions and Service for DBprime

Complete if there has been any change to employment information

Provide the basic contributions and earnings information below for the period from January 23rd of the workday before the employment change to the end of the reporting period.

If you are reporting a change in pensionable earnings for DBprime members, report basic pensionable earnings, excluding any lump sum payments. For DBplus members, report T4 earnings. Refer to the Employer Manual for additional information regarding pensionable earnings.

Pensionable earnings (excluding any lump sum payments) _____

Lump sum _____

Annual salary rate (immediately prior to change) _____

Basic contributions (does not include purchased leaves) _____

RCA contributions _____

Pensionable service (total service, excluding purchased service, used for PA calculation) _____

Pension adjustment _____

CAAT Pension Plan 250 Yonge Street, Suite 2900, Toronto ON M5B 2C1
CHG-102-05.19-E

Current Design: Member's design *prior to* the employment change being reported.
Ex: if the member is moving from DBprime to DBplus, select the "DBprime" box.
This is the Design currently on file at the CAAT Pension Plan.

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Change of Employment

Please complete all applicable sections of this form

Member is currently earning a pension under: DBprime DBplus

Employer Name _____

Note: Date format is dd-mmm-yyyy for all date fields

C Change of employment information

Member's employee group has changed

Change of employee group


Administration Faculty Support

Date of change _____

Retirement Smart Form

Pension Application Input

Okay to Submit



Please enter information in the **blue dropdowns** and **yellow entry** cells. The **green cells** are automatically calculated

Member Employment

Current Design

Data has been revised – use for any data change Date of revision

Employer Name

Date of enrollment/membership

Date of Retirement

Is Member going to work at another participating employer Is Member currently employed at another participating employer

If Yes, indicate employer name If Yes, indicate employer name

Demographic Information

First Name	<input type="text" value="Jon"/>
Last Name	<input type="text" value="Snow"/>
Initial	<input type="text" value=""/>
Date Of Birth	<input type="text" value="January 1, 1950"/>
SIN	<input type="text" value="123-456-789"/>
Phone Number	<input type="text" value=""/>
Email	<input type="text" value=""/>
Street Address	<input type="text" value="1 Yonge St."/>
City	<input type="text" value="Toronto"/>
Province	<input type="text" value="ON"/>
Postal Code	<input type="text" value="A1A1A1"/>

Spouse Identification

Your spouse is the person to whom you are legally married or in a common-law relationship. Common-law, for the purposes of the CAAT Pension Plan means a couple that has been living together for at least three years (or less if the couple has children).

Marital Status	<input type="text" value="Single"/>
Spouse First Name	<input type="text" value=""/>
Spouse Last Name	<input type="text" value=""/>
Spouse Date Of Birth	<input type="text" value=""/>
Spouse Sex	<input type="text" value="N/A"/>
Date of marriage/common-law	<input type="text" value=""/>
Divorced/Separated/Widowed	<input type="text" value="N/A"/>
Date of divorce or separation	<input type="text" value=""/>
Date of death of spouse	<input type="text" value=""/>

Okay to Submit

Ensure “Okay to Submit” line at the top of the form is green when the form is complete.

Termination Smart Form

Termination Application Input
Okay to Submit

Please enter information in the blue dropdowns and yellow entry cells. The green cells are automatically calculated.

Member Employment

Current Design: (blue dropdown)
 Data has been revised – use for any data changes: (blue dropdown) Date of revision: (yellow)
 Employer Name: (blue dropdown)
 Date of enrollment/membership: (yellow)
 Is Member going to work at another participating employer? (blue dropdown) Is Member currently employed at another participating employer? (blue dropdown)
 If Yes, indicate employer name: (blue) If Yes, indicate employer name: (blue)

Demographic Information

First Name: (yellow)
 Last Name: (yellow)
 Initial: (yellow)
 Date Of Birth: (yellow)
 SIN: (yellow)
 Phone Number: (yellow)
 Email: (yellow)
 Street Address: (yellow)
 City: (yellow)
 Province: (blue dropdown)
 Postal Code: (yellow)

Earnings, Contributions & Service for DBprime

Start date of pay period for first pay of the year: (yellow)
 Last day worked: (yellow)
 Termination of employment date: (yellow)
 Reason for difference: (yellow)
 Pay Frequency/Payroll Year: (blue dropdown)

	Current Year	Previous Year (If DCT has not submitted)
Regular contributory earnings	<input type="text" value=""/>	<input type="text" value=""/>
Lump sum contributory earnings	<input type="text" value=""/>	<input type="text" value=""/>
Vacation contributory earnings	<input type="text" value=""/>	<input type="text" value=""/>
Retroactive Pay	<input type="text" value=""/>	<input type="text" value=""/>
Total Earnings	<input type="text" value=""/>	<input type="text" value=""/>
Basic Contributions	<input type="text" value=""/>	<input type="text" value=""/>
RCA Contributions	<input type="text" value=""/>	<input type="text" value=""/>
Annual rate of salary	<input type="text" value=""/>	<input type="text" value=""/>
Pension Adjustments (PA)	<input type="text" value=""/>	<input type="text" value=""/>
Pensionable Service	<input type="text" value=""/>	<input type="text" value="0.00000"/> (yellow)

DBplus selected. Values under this section will not be displayed on the Output page. Please proceed to the Earnings and Contributions for DBplus section below

DBplus selected. Earnings, service, contributions and PA values under this section will not be displayed on the Output page. Please proceed to the Earnings and Contributions for DBplus section below

Okay to Submit

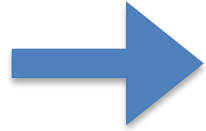
Ensure "Okay to Submit" line at the top of the form is green when the form is complete.

Earnings and Contributions for DBplus


Last day worked	<input type="text" value="July 1, 2019"/> (yellow)
Termination of employment date	<input type="text" value="July 1, 2019"/> (yellow)
T4 earnings	<input type="text" value="\$30,000.00"/> (yellow)
Contributions	<input type="text" value="\$2,700.00"/> (green)
Pension Adjustment (PA)	<input type="text" value="\$3,831.00"/> (green)

Leaves & Purchases
 Report any leaves of absence/strike and/or purchases for the current year (and the previous year if the DCT has not been submitted). Indicate the leave type. Ensure the applicable service purchase form and the payment is submitted for all leaves included below, including those currently in the process of being purchased.

Purchase currently in process	<input type="text" value="No"/> (blue dropdown)
LOA/Strike or Pregnancy/Parental Leave Purchased #1?	<input type="text" value="No"/> (blue dropdown)
Leave Type	<input type="text" value="N/A"/> (blue dropdown)
Start Date	<input type="text" value=""/> (yellow)
End Date	<input type="text" value=""/> (yellow)
Deemed Earnings during Leave #1	<input type="text" value=""/> (black)
LOA/Strike or Pregnancy/Parental Leave Purchased #2?	<input type="text" value="No"/> (blue dropdown)
Leave Type	<input type="text" value="N/A"/> (blue dropdown)
Start Date	<input type="text" value=""/> (yellow)
End Date	<input type="text" value=""/> (yellow)
Deemed Earnings during Leave #2	<input type="text" value=""/> (black)



Output



Termination Benefit Application

PENSION PLAN

If member is eligible for retirement complete a Pension Application. Note: Date format is dd-mmm-yyyy for all date fields

Complete section B, or C as applicable, depending on your Plan design. All other sections of this form must be completed.

Current Design DBprime DBplus

Data has been revised – use for any data changes

Date of Revision: _____ Employer Name: _____

Employer Representative Initials: _____

A Member Information

Last Name _____ First Name _____ Initial _____ Social Insurance Number _____

Date of Birth _____ Phone Number _____ Email _____

Mailing address _____

B Earnings, Contributions, and Pensionable Service for DBprime

Start date of pay period for the first pay of the year _____ Last day worked _____ Termination of employment date (complete if different from Last day worked) _____

Reason for difference: _____

Submit your contribution calculation worksheet along with this application.

	Current Year	Previous Year (if DCT has not been submitted)
Regular contributory earnings <small>Does not include earnings for purchased leaves, lump sum, vacation pay or retroactive pay. Report the last three amounts separately below</small>	\$ _____	\$ _____
Lump sum contributory earnings	\$ _____	\$ _____
Vacation contributory earnings <small>Include only current entitlement year</small>	\$ _____	\$ _____
Retroactive Pay <small>Prior to reporting year. Attach Retro Pay Allocation form from the CAAT Plan website</small>	\$ _____	\$ _____
Total Earnings <small>Combined total of all four rows above</small>	\$ _____	\$ _____
Basic Contributions <small>Does not include purchased leaves</small>	\$ _____	\$ _____
RCA contributions	\$ _____	\$ _____
Annual rate of salary	\$ _____	\$ _____
Pension Adjustments (PA) <small>Include current year purchased leaves</small>	\$ _____	\$ _____
Pensionable Service	\$ _____	\$ _____

C Earnings and Contributions for DBplus

Last day worked _____ Termination of Employment Date _____ Current year T4 Earnings \$ _____

Contributions Does not include purchased leaves \$ _____ Pension Adjustments (PA) include current year purchased leaves \$ _____

CAAT Pension Plan 250 Yonge Street, Suite 2900, Toronto ON M5B 2L7 Tel: 416.673.9000 Toll Free: 1.866.950.2228 Fax: 416.673.9028 www.caatpension.on.ca

Termination Benefit Application TRD-110-01.19-E Employer: Please send a copy of this form to the CAAT Plan via S-DGC

Member last name _____ Member first name _____ SIN _____

D Leaves/Purchase

Report any leaves of absence and/or purchases for the current year (and the previous year if the DCT has not been submitted). Indicate the leave type. Ensure the applicable service purchase form and the payment is submitted for all leaves included below, including those currently in the process of being purchased.

Purchase currently in process

Leave of Absence or Pregnancy / Parental Leave Purchased?	Start Date	End Date	Leave Type
<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____	_____
<input type="checkbox"/> Yes <input type="checkbox"/> No	_____	_____	_____

E Termination details

Is Member going to work at another participating employer? If Yes, indicate employer name:

Yes No _____

Is Member currently employed at another participating employer? If Yes, indicate employer name:

Yes No _____

F Employer Representative Authorization

Employer representative name Employer representative signature Date



Upcoming changes to forms

Upcoming changes to forms

- Forms currently on the ACE tool will be updated to remove references for OTRFT
 - Service Purchase Application – Transfer-in from a former employer’s pension plan
 - Service Purchase Application – Other Than Regular Full-Time Prior to Enrolment
 - Request to purchase service

Prior year adjustment process

Prior year adjustments

- Overview of process when an employer needs to correct member's data with the Plan in a prior year
- Process must be followed once the employer's DCT data has been posted to our system
 - Once data is posted, we cannot make adjustments via contribution reconciliation

Process to report a prior year adjustment

1. Contact your employer PA and advise of the adjustment
 - Provide the correct earnings, contributions, service and pension adjustment that should be reported for the member
2. Employer PA will validate the revised figures
3. Employer PA will advise of the amount to remit to the Plan or take as a credit. This amount will include any interest charges that may apply.

Process to report a prior year adjustment

4. Employer sends any funds owing to the Plan via EFT or on their next monthly remittance. If the employer is receiving a credit they would take a credit on their next remittance.
 - Use remittance form 014-C to report your adjustments via EFT or monthly remittance

Prior year adjustments

The screenshot shows the CAAT Employer Manual website. The header includes the CAAT Pension Plan logo and the title 'EMPLOYER MANUAL' with the subtitle 'A resource for CAAT Plan administrators'. A search bar is located in the top right corner. The main content area is divided into a left sidebar with a 'Contents' and 'Glossary' tab, and a main pane displaying a table of contents. The table of contents lists various forms, with the 'Remittance forms' section expanded to show three items: 'CAAT RPP and RCA Contribution Remittance Summary form - 034-A (updated November 2018)', 'RPP Contribution Remittance Summary - Purchased Service 014-C (updated March 2016)', and 'RCA Contribution Remittance Summary - Purchased Service 020-C (updated June 2017)'. The 'RPP Contribution Remittance Summary - Purchased Service 014-C' item is highlighted with a red rectangular box.

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EMPLOYER MANUAL
A resource for CAAT Plan administrators

Search

Contents | **Glossary**

- Welcome
- Getting Started
- NEW** Whats New
- Income Tax
- Enrolment
- Contributions, Service and Earnings
- Leaves and Pension Purchases
- Transfers
- Disability
- Marriage Breakdown
- Termination
- Working past age 65
- Retirement
- Death
- Member/Non-Member monthly data
- Sponsors' request for data

+ Leave, Purchase and Transfer forms

+ Benefit Application forms

+ Change of Information forms

+ Disability forms


- Remittance forms

- [CAAT RPP and RCA Contribution Remittance Summary form - 034-A \(updated November 2018\)](#)
- RPP Contribution Remittance Summary - Purchased Service 014-C (updated March 2016)**
- [RCA Contribution Remittance Summary - Purchased Service 020-C \(updated June 2017\)](#)

+ Pension Estimate Request form

+ Direct Deposit form

Remittance form – 014-C– remit contributions



Contributions Remittance Summary - Purchased Service

1. Employer Identification

Name of Employer: **Employer Name**

Group No.: **99**

Prepared by: **John Doe**
Name Email

Telephone (including area code) and Extension: **519-212-5455 x 3456**

2. Contributions


Form of Payment: **EFT (Electronic Funds Transfer)**

Payment Date (YYYYMMDD): **20190510**

Total Payment Amount: **\$ 1,293.10**

Contributions Type	Amount	Comments (limited to 30 characters)
Pre-enrolment - Employee		
Pre-enrolment - Employer		
Pregnancy/Parental - Employee		
Pregnancy/Parental - Employer		
Unpaid Leave of Absence - Employee		
Vested Prior - Employee		
Non-Vested Prior - Employee		
Transfer In - Employee		
Strike Period Purchase - Employee		
Deferred 50% Return - Employee		
Late Purchase - Employee	\$ 646.55	revised cwi for R. Johnson
Late Purchase - Employer	\$ 646.55	revised cwi for R. Johnson
OTRFT Service Prior to Enrolment - Employee		
Additional Comments:		

Remittance form - 014-C- take a credit on contributions



Contributions Remittance Summary - Purchased Service

1. Employer Identification

Name of Employer: **Employer Name**

Group No.: **99**

Prepared by: John Doe
 Name: [Redacted] Email: [Redacted]

Telephone (including area code) and Extension: 519-212-5455 x 3456

2. Contributions

Form of Payment: Direct Deposit

Payment Date (YYYYMMDD): 20190510

Total Payment Amount: \$ (1,495.10)

Contributions Type	Amount	Comments (limited to 30 characters)
Pre-enrolment - Employee		
Pre-enrolment - Employer		
Pregnancy/Parental - Employee		
Pregnancy/Parental - Employer		
Unpaid Leave of Absence - Employee		
Vested Prior - Employee		
Non-Vested Prior - Employee		
Transfer In - Employee		
Strike Period Purchase - Employee		
Deferred 50% Return - Employee		
Late Purchase - Employee	\$ (747.55)	revised 2018 cwi for G. Brown
Late Purchase - Employer	\$ (747.55)	revised 2018 cwi for G. Brown
OTRFT Service Prior to Enrolment - Employee		
Additional Comments:		





PENSION PLAN